

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 28, 2003

REGISTRATION NO.: 24340

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$695,000.00

COUNTY: of Callaway

DATE OF ISSUE: April 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$695,000 of the District's General Obligation Refunding Bonds, Series 1997
and to pay the cost of issuance thereof

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 1.150% | \$ 130,000.00 | 03/01/2004 |
| 1.350% | 130,000.00 | 03/01/2005 |
| 1.700% | 140,000.00 | 03/01/2006 |
| 2.150% | 145,000.00 | 03/01/2007 |
| 2.550% | 150,000.00 | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$684,595.00

INTEREST RATE: 2.5703%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable